

AVIO S.P.A.

Excerpt published pursuant to Article 122 of Legislative Decree No. 58 of 24 February 1998 (the "TUF") and Article 129 of CONSOB Regulation No. 11971/1999

Avio S.p.A. ("**Avio**" or the "**Company**") announces that, on 24 February 2026, a shareholders' agreement was entered into pursuant to Article 122, paragraphs 1 and 5, letters a) and b) of the TUF (the "**Shareholders' Agreement**"), concerning the shares of Avio, between Leonardo S.p.A. ("**Leonardo**"), In Orbit S.p.A. ("**In Orbit**"), owned by certain directors/executives of Avio, and RBC Holding S.r.l. ("**RBC**" and, together with Leonardo and In Orbit, the "**Shareholders**"), a company wholly owned by Red Black Capital SA, a company in turn wholly owned by Roberto Italia who, on the date hereof, holds the position of Chairman of the Board of Directors of Avio, aimed at defining and regulating the mutual commitments of the Shareholders with regard to:

- (a) the exercise of voting rights at the Extraordinary Shareholders' Meeting of Avio called on 3 March 2026 to approve the proposed amendments to the By-laws, as described in the explanatory report prepared pursuant to Article 125-*ter* of the TUF and Article 72 of the Issuers' Regulation, in accordance with the provisions of Form No. 3 of Annex 3A to the Issuers' Regulation and published on 9 February 2026,
- (b) the joint formation and presentation of slates of candidates for the appointment, respectively, of the Board of Directors and the Board of Statutory Auditors of Avio, and
- (c) the exercise of voting rights at the Ordinary Shareholders' Meeting of Avio to be called on 28 April 2026, as provided for in the Avio's current financial calendar, to renew the Avio's corporate bodies.

The Shareholders' Agreement covers all Avio shares held by the Shareholders, which, on the date hereof, consist of: (i) 9,030,483 Avio shares held by Leonardo, representing approximately 19.3% of Avio's share capital and approximately 19.7% of the voting rights exercisable at the Shareholders' Meeting (calculated net of treasury shares held by the Company); (ii) 487,750 Avio shares held by In Orbit, representing approximately 1.04% of Avio's share capital and approximately 1.06% of the voting rights exercisable at the Shareholders' Meeting (calculated net of treasury shares held by the Company); and (iii) 432,481 Avio shares held by RBC, representing approximately 0.92% of Avio's share capital and approximately 0.94% of the voting rights exercisable at the Shareholders' Meeting (calculated net of treasury shares held by the Company).

The parties therefore contributed a total of 9,950,714 ordinary shares of the Company to the Shareholders' Agreement, representing approximately 21.27% of the Company's share capital and approximately 21.72% of the voting rights exercisable at the Shareholders' Meeting (calculated net of treasury shares held by the Company).

The Shareholders' Agreement is filed with the Companies' Register of Rome.

This extract, published in the daily newspaper "Italia Oggi" on 27 February 2026, is also available on Avio's *website* at www.avio.com, as well as on the authorized eMarket Storage mechanism. For a more detailed description of the Shareholders' Agreement, please refer to the key information prepared in accordance with Article 130 of the Issuers' Regulation, published on the Company's website at www.avio.com, as well as on the eMarket Storage authorized storage mechanism.

Rome, 27 February 2026